

Information needed to open a personal account

## **Personal Accounts:**

- Name
- Date of birth
- Physical address
  - Proof of address may be required if it is not up to date on your ID
- Mailing address (if applicable)
- Employment-Occupation
- Tax ID Number
- Valid Unexpired Government Issued ID (i.e. driver's license, state identification card, military id, etc.)
  - o Minors: School ID, Tribal ID, Birth Certificate, Social Security Card, Driver's Learners Permit
    - o Contact the credit union for other types of acceptable ID
- Phone number and email address (if applicable)